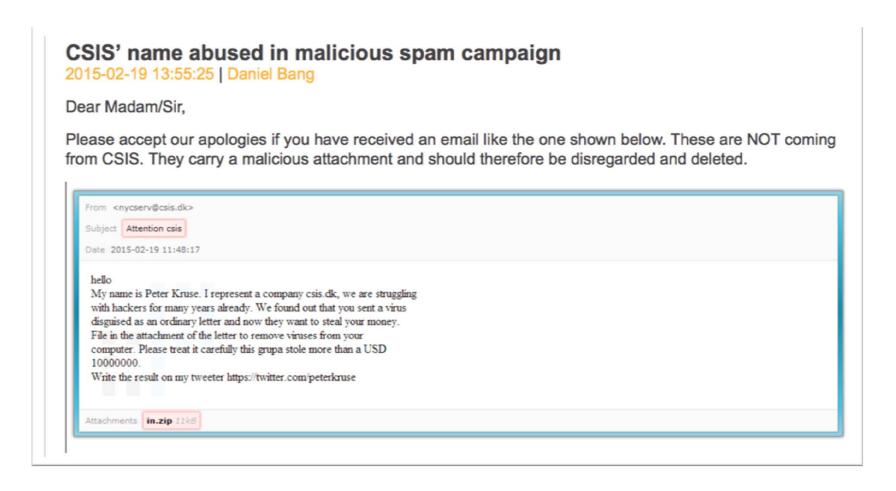
# DMARC: Trends, Tips, and Adoption Rates

Tim Draegen dmarcian, inc.

• Is there such a thing as counterfeit email?

Is there such a thing as counterfeit email?



• Is there such a thing as legitimate email?

#### **DMARC** makes:

- email easy to identify (on a domain basis)
- scales to the internet
- is free

#### **DMARC** gives:

- visibility from Receiver's PoV
- ability to say "block fake stuff"

#### DMARC's Trend

2003-2006: building blocks (SPF, DomainKeys, DKIM)

Time
Sender Adoption
Receiver Adoption

"I've heard this helps"

Nice to have as anti-spam input, not reliable

2007-2009: prototype authenticated email model

PayPal innovates, Financial Services publishes recommendations

Yahoo & Gmail reject fake PayPal email, other big providers take note

2010-2011: make it work at internet scale

PayPal funds/organizes effort to standardize the model

Big webmail providers commit to support and implement

2012-2013: early adopters

Senders with fraud and clean infrastructures deploy

Big consumer mailboxes and those that can roll their own deploy

2014-2015: not just for security/anti-phishing! Make it work everywhere.

#### **DMARC** Trends

Exact-domain anti-phishing. Hell yes!

Turning Deliverability into a real word.

• Compliance.

Better email clients.

**SIDEBAR:** 

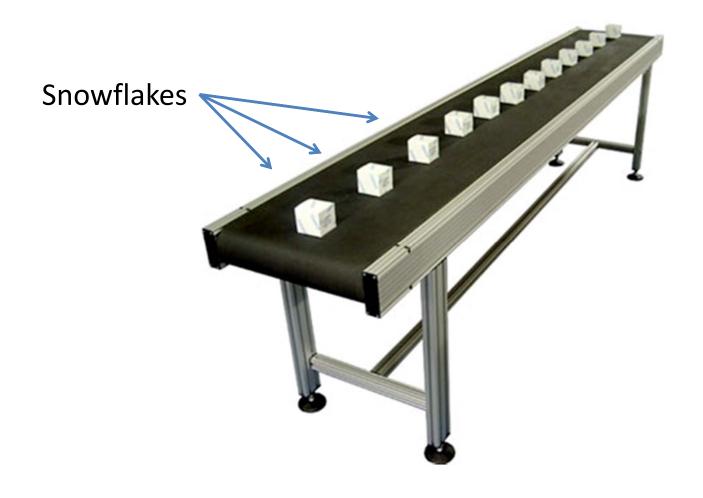
WHAT ABOUT THE EMAIL RECEIVER?

## Every email is unique...



..and every sender wants theirs delivered NOW.

## From the Point of View of an Email Receiver





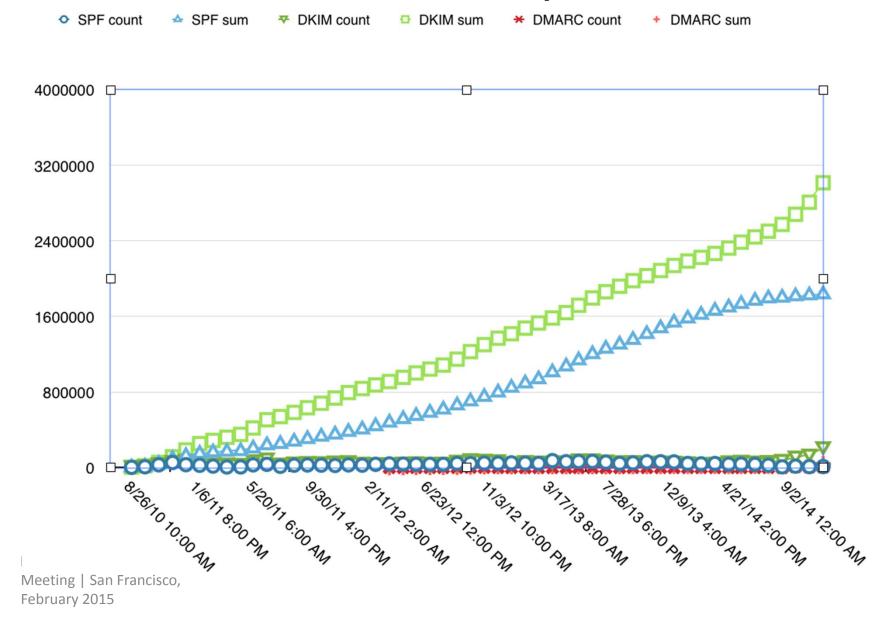
### **DMARC** Tips

 Collect data today. "p=none". Designed not to mess things up.

 Are you capable of sending DMARC-compliant email on behalf of your customers?

 Are you monitoring to see if your customers are doing anything with DMARC?

## **Authentication Adoption Rates**



## **Authentication Adoption Rates**

DKIM sum

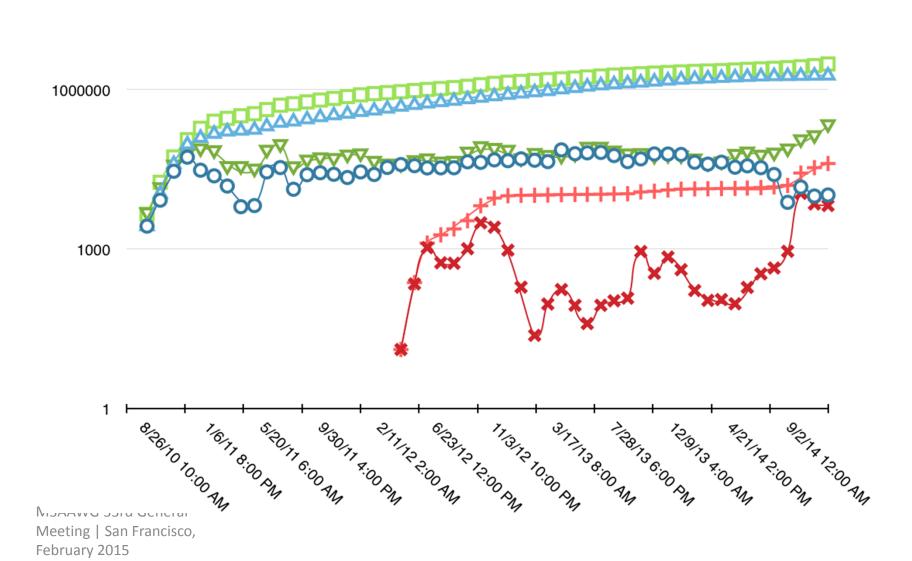
★ DMARC count

DMARC sum

SPF count

SPF sum

▼ DKIM count



## **DMARC:** Questions?

